Reltio Certification

Core Configurator
Exam Guide

Topic	Sub Topic
Reltio Data Model	Reltio entities, attributes and relationship configuration and properties
	Attribute types and configuration and when to use each: Simple; Nested; reference; relationships
	Properties used to control searching
	Handling of timestamps in entities, relations and crosswalks
Best Practices	Quotas associated with the Reltio platform
	Factors that impact matching performance
	Matching best practices
	Best practices for data loading
	Reltio metadata model best practices
Data Cleansing	Reltio OOTB cleansers, their capabilities and operation
	Cleanser configuration options and properties
Data Profiling (BP)	Typical data quality issues found in customer data
	Data profiling processes and metrics used to gauge data quality
Data Tenant Subscription Service (DTSS)	DTSS Architecture and processes
	DTSS configuration options and properties
Extract	Reltio data entities and relations extract API request options
	Reltio export API request options for entities and relations
	Reltio console Export application
	Reltio streaming API
Graph & Hierarchy Setup	Reltio graphType configuration options and properties
	Reltio graphType usage in the UI
Inbound Integration	Configuration options for importing entities and relations using the API
	Reltio console data loader application operations and configuration options
Matching	Match rule processing
	Match rule construction including how to construct match rules by combining types, operators , constraints and attributes
	Operation of match comparator classes
	Operation of match token classes
	Best practices for configuring surrogate crosswalks and match rules
Reference Data Management (RDM)	RDM components including lookups, types, values dependent lookups and foreign language handling
	RDM configuration options and properties via the API
	RDM configuration options and properties via the RDM console
Reltio Application Solution	Reltio data driven application target markets: Account 360;

Accelerators	Consumer 360; Life Sciences
Reltio Connectors	Reltio SFDC Connector functionality
	Reltio Dun & Bradstreet connector functionality
Reltio REST API	Reltio API request types and configuration options
	Operation of authentication API
	Operation of entities and relations APIs
	Operation of configuration API
	Operation of _scan and _dbscan API
	Handling of crosswalks by APIs
	Pros and cons of reference attributes vs relationship facets
Reltio Tasks API	Operations, functions and options of the tasks API
Security	Reltio Security architecture
	Best practices for controlling access to data and UI objects in Reltio
	Modifying security options via the Reltio API
	Modifying security options via the Reltio console
Survivorship	Survivorship rule operations, functions and configuration options
	Survivorship options via the Reltio API
	Survivorship options via the Reltio UI
Workflow	Reltio workflow operations, defaults and functions